



**Australian Government**

**Takeovers Panel**

# MEDIA RELEASE

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**No: TP17/42**

**Thursday, 10 August 2017**

## **Yancoal Australia Limited 02 and Yancoal Australia Limited 03 – Undertakings**

The Panel President has accepted undertakings from Yancoal Australia Limited in relation to the applications by (i) Senrigan Capital Management Ltd and Mr Taylor dated 8 August 2017 (see [TP17/40](#)) and (ii) Mt Vincent Holdings Pty Ltd and Osendo Pty Ltd (Noble Group) dated 9 August 2017 (see [TP17/41](#)).

Yancoal has undertaken in respect of each application not to process applications under the entitlement offer announced on 1 August 2017 until the earliest of 5pm (Melbourne time) 18 August 2017, an order of the Panel otherwise preventing processing and the determination of the proceedings.

A copy of the undertakings is attached (Attachments A and B).

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**Takeovers Panel**

**ATTACHMENT A**

**AUSTRALIAN SECURITIES AND  
INVESTMENTS COMMISSION ACT 2001 (CTH) SECTION 201A  
UNDERTAKING**

**YANCOAL AUSTRALIA LIMITED 02**

Yancoal Australia Limited undertakes to the Panel that, without the Panel's consent, it will not process any applications received in relation to the entitlement offer announced by it on 1 August 2017 until the earliest of:

- (a) 5pm (Melbourne time) on 18 August 2017
- (b) an order of the Panel otherwise preventing processing and
- (c) the determination of the proceedings.

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**Signed by Reinhold Schmidt of Level 26, 363 George Street, Sydney  
with the authority, and on behalf, of Yancoal Australia Limited**

**Dated 10 August 2017**



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**Takeovers Panel**

**ATTACHMENT B**

**AUSTRALIAN SECURITIES AND  
INVESTMENTS COMMISSION ACT 2001 (CTH) SECTION 201A  
UNDERTAKING**

**YANCOAL AUSTRALIA LIMITED 03**

Yancoal Australia Limited undertakes to the Panel that, without the Panel's consent, it will not process any applications received in relation to the entitlement offer announced by it on 1 August 2017 until the earliest of:

- (a) 5pm (Melbourne time) on 18 August 2017
- (b) an order of the Panel otherwise preventing processing and
- (c) the determination of the proceedings.

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**Signed by Reinhold Schmidt of Level 26, 363 George Street, Sydney  
with the authority, and on behalf, of Yancoal Australia Limited**

**Dated 10 August 2017**