



Australian Government

Takeovers Panel

MEDIA RELEASE

No: 14/29

Thursday, 8 May 2014

Gondwana Resources Limited - Undertaking

The Panel has accepted an undertaking from Gondwana Resources Limited in relation to the application dated 29 April 2014 by Ochre Group Holdings Limited (see [TP14/28](#)).

Gondwana has undertaken not to issue the prospectus lodged with ASIC on 16 April 2014 (including any supplementary or replacement prospectus) relating to the proposed 1 for 1 non-renounceable rights issue by Gondwana until the earlier of an order by the Panel or the determination of the Panel proceedings.

A copy of the undertaking is attached.

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ATTACHMENT

**AUSTRALIAN SECURITIES AND
INVESTMENTS COMMISSION ACT 2001 (CTH) SECTION 201A
UNDERTAKING**

GONDWANA RESOURCES LIMITED

Gondwana Resources Limited (**Gondwana**) undertakes to the Panel that it will not issue the prospectus lodged with ASIC on 16 April 2014 (including any supplementary or replacement prospectus) relating to the proposed 1 for 1 non-renounceable rights issue by Gondwana until the earlier of:

- an order of the Panel or
- the determination of the Panel proceedings.

**Signed by Steven Pynt of Gondwana Resources Limited
with the authority, and on behalf, of
Gondwana Resources Limited
Dated 7 May 2014**