

MEDIA RELEASE

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Consolidated Minerals Limited 02 - Panel Publishes Reasons

The Takeovers Panel has today published its reasons for decision on an application by Territory Resources Limited dated 28 August 2007 in relation to the affairs of Consolidated Minerals.

Details of the Panel's decision can be found in <u>TP07/66</u>.

The Panel's decisions and media releases are available on our website, www.takeovers.gov.au.

The sitting Panel was John Keeves (sitting President), Alice McCleary and Simon Withers.

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