

MEDIA RELEASE

No: 52/2007

Wednesday, 18 July 2007

Rinker Group Limited 02 - Panel Publishes Reasons

The Takeovers Panel has today published the reasons for its decision in relation to an application dated Wednesday, 13 June 2007 from the Australian Securities and Investments Commission, concerning an off-market takeover bid by CEMEX Australia Pty Ltd for Rinker Group Limited.

Details of the Panel's decision can be found in <u>TP07/49</u>.

The Panel's decisions and media releases are available on the Panel's website at www.takeovers.gov.au.

The sitting Panel for the proceedings was Michael Ashforth, John Fast & Kevin McCann (sitting President).

Nigel Morris Director, Takeovers Panel Level 47, 80 Collins Street Melbourne, VIC 3000 Ph: +61 3 9655 3501

nigel.morris@takeovers.gov.au