

Topic	Sub-topic
ABUSE OF PROCESS	Alternative remedies
ABUSE OF PROCESS	General
ABUSE OF PROCESS	Review
APPLICATION	Adversarial approach
APPLICATION	Anticipatory breach
APPLICATION	Circumstantial evidence
APPLICATION	Collateral purpose
APPLICATION	Consent to withdraw
APPLICATION	Delay in bringing
APPLICATION	Evidence
APPLICATION	Evidence - Panel executive
APPLICATION	Extension of time to make application
APPLICATION	Form
APPLICATION	Matters falling outside application
APPLICATION	Matters logically connected
APPLICATION	Minor issues
APPLICATION	Non-party submissions
APPLICATION	Premature
APPLICATION	Related applications / Applications heard together
APPLICATION	Remitted to Panel
APPLICATION	Stood over/ Suspended
APPLICATION	Timeliness of application
ASIC	Confidentiality
ASIC	Information to ASIC for relief application
ASIC	Market Integrity Rules
ASIC	No collateral review
ASIC	Referral to ASIC
ASIC	Review of decision
ASIC	Role
ASIC	Scope of ASIC modification power
ASSOCIATION	Acting with adviser's wishes
ASSOCIATION	Agent
ASSOCIATION	Appropriateness of orders
ASSOCIATION	Association not found
ASSOCIATION	Circumstantial evidence
ASSOCIATION	Collective action
ASSOCIATION	Common directors
ASSOCIATION	Common investments and dealings
ASSOCIATION	Common knowledge of relevant facts
ASSOCIATION	Contemporaneous buying
ASSOCIATION	Decline to conduct
ASSOCIATION	Directors recommendation
ASSOCIATION	Disclosure in substantial holder notice
ASSOCIATION	Effect of agreement
ASSOCIATION	Family links
ASSOCIATION	Hurdle
ASSOCIATION	Inferences
ASSOCIATION	Limits of discussions
ASSOCIATION	Prior collaborative conduct
ASSOCIATION	Proxies
ASSOCIATION	Relevant agreement
ASSOCIATION	Shared goal or purpose
ASSOCIATION	Signing 249D
ASSOCIATION	State owned entities
ASSOCIATION	Statement of agreed facts
ASSOCIATION	Statements denying association
ASSOCIATION	Structural links
ASSOCIATION	Technical association / scope of definition
ASSOCIATION	Uncommercial dealings
ASX	Business Rules / Operating Rules
ASX	De-listing
ASX	Listing Rules
ASX	Market Rules
ASX	Quotation
ASX	Review of decision
ASX	Role
BID	Abridgement for dispatch
BID	Acceptance facility
BID	All shares held
BID	Announcement
BID	Bid consideration - ability to fund
BID	Bid consideration - accelerated payment
BID	Bid consideration - nominal value
BID	Buy-back, in effect

Topic	Sub-topic
BID	Communications with shareholders outside target's and bidder's statements
BID	Contingent shareholders
BID	Delay withdrawing proposal
BID	Disclosure - materiality
BID	Disposal of bid class securities during bid period
BID	Effect on rights issue
BID	Enough time to consider new information
BID	Escalation agreements
BID	Item 7 meeting
BID	Joint bid relief
BID	Market trading
BID	Mistaken acceptances
BID	Not proceeding
BID	Offer period
BID	On-market purchasing
BID	On-market takeover bid
BID	Order not to proceed
BID	Pac man bid
BID	Pre-bid agreement
BID	Premium
BID	Proportional takeover bid
BID	Remedy for agreement
BID	Reverse takeover
BID	Right to withdraw
BID	Shareholder activism
BID	Takeover tactics
BID	Telephone canvassing
BID	Timetable
BID	Variation of offer
BID	Voting of acceptance shares
BID	Voting on by shareholders
BID	Whether genuine
BID	Withdrawn
BID CONDITIONS	Cross bid condition
BID CONDITIONS	Disclosure
BID CONDITIONS	Discretion to waive
BID CONDITIONS	Dividends
BID CONDITIONS	Due diligence
BID CONDITIONS	Escalator
BID CONDITIONS	Failure to properly waive
BID CONDITIONS	Frustrating action
BID CONDITIONS	Hair trigger
BID CONDITIONS	Imposition on target
BID CONDITIONS	Joint bid
BID CONDITIONS	Likelihood of satisfaction
BID CONDITIONS	Listing / quotation
BID CONDITIONS	Market bid
BID CONDITIONS	Material adverse change / event
BID CONDITIONS	Minimum acceptance condition
BID CONDITIONS	Not in announcement
BID CONDITIONS	Novelty
BID CONDITIONS	Panel imposed
BID CONDITIONS	Prescribed occurrences
BID CONDITIONS	Release of standstill
BID CONDITIONS	Self-triggering
BID CONDITIONS	Shareholder approval
BID CONDITIONS	Treasury units - acceptance
BID CONDITIONS	Turning on bidder's opinion
BID CONDITIONS	Unclear/uncertain conditions
BID CONDITIONS	Variation to announcement
BID CONSIDERATION	Cash
BID CONSIDERATION	Conditional increase in consideration
BID CONSIDERATION	Foreign cash
BID CONSIDERATION	Franking credits
BID CONSIDERATION	In specie distribution
BID CONSIDERATION	Listed scrip
BID CONSIDERATION	Time for payment
BID CONSIDERATION	Top-up note
BID CONSIDERATION	Unlisted scrip
BID CONSIDERATION	Value of
BIDDER'S STATEMENT DISCLOSURE	Auditor change
BIDDER'S STATEMENT DISCLOSURE	Benefits of the bid/synergies
BIDDER'S STATEMENT DISCLOSURE	Bid Implementation Agreement
BIDDER'S STATEMENT DISCLOSURE	Bidder's management expertise

Topic	Sub-topic
BIDDER'S STATEMENT DISCLOSURE	Brokers' reports
BIDDER'S STATEMENT DISCLOSURE	Collateral benefits
BIDDER'S STATEMENT DISCLOSURE	Conditions
BIDDER'S STATEMENT DISCLOSURE	Confidential information
BIDDER'S STATEMENT DISCLOSURE	Consent to include statement
BIDDER'S STATEMENT DISCLOSURE	Continuous disclosure
BIDDER'S STATEMENT DISCLOSURE	Disclosure - whether required
BIDDER'S STATEMENT DISCLOSURE	Dispatch
BIDDER'S STATEMENT DISCLOSURE	Dividend policy
BIDDER'S STATEMENT DISCLOSURE	Effect of bid succeeding
BIDDER'S STATEMENT DISCLOSURE	Emotive language
BIDDER'S STATEMENT DISCLOSURE	Expert report - disclosure in bidder's statement
BIDDER'S STATEMENT DISCLOSURE	Financial information
BIDDER'S STATEMENT DISCLOSURE	Foreign bidder - whether registration as a foreign company is necessary
BIDDER'S STATEMENT DISCLOSURE	Forward looking statements
BIDDER'S STATEMENT DISCLOSURE	Funding
BIDDER'S STATEMENT DISCLOSURE	Funding/refinancing of target debt
BIDDER'S STATEMENT DISCLOSURE	Headline valuation
BIDDER'S STATEMENT DISCLOSURE	Identity
BIDDER'S STATEMENT DISCLOSURE	Information misappropriated from the target
BIDDER'S STATEMENT DISCLOSURE	Insufficient disclosure
BIDDER'S STATEMENT DISCLOSURE	Insufficient remedy
BIDDER'S STATEMENT DISCLOSURE	Intentions
BIDDER'S STATEMENT DISCLOSURE	Litigation - effect on bidder or target
BIDDER'S STATEMENT DISCLOSURE	Misleading statements
BIDDER'S STATEMENT DISCLOSURE	Negotiations
BIDDER'S STATEMENT DISCLOSURE	Premium
BIDDER'S STATEMENT DISCLOSURE	Principles regarding disclosure
BIDDER'S STATEMENT DISCLOSURE	Production targets
BIDDER'S STATEMENT DISCLOSURE	Profit projections
BIDDER'S STATEMENT DISCLOSURE	Prospects
BIDDER'S STATEMENT DISCLOSURE	Proxies by accepting shareholders
BIDDER'S STATEMENT DISCLOSURE	Replacement bidder's statement
BIDDER'S STATEMENT DISCLOSURE	Reserves
BIDDER'S STATEMENT DISCLOSURE	Resolved between parties
BIDDER'S STATEMENT DISCLOSURE	Role in redressing Target's statement
BIDDER'S STATEMENT DISCLOSURE	SEC filings
BIDDER'S STATEMENT DISCLOSURE	Securities on issue
BIDDER'S STATEMENT DISCLOSURE	Supplementary bidder's statement - in colour?
BIDDER'S STATEMENT DISCLOSURE	Supplementary bidder's statement issued
BIDDER'S STATEMENT DISCLOSURE	Supplementary vs replacement
BIDDER'S STATEMENT DISCLOSURE	Tax issues
BIDDER'S STATEMENT DISCLOSURE	Totality of disclosure
BIDDER'S STATEMENT DISCLOSURE	Unlisted target
BIDDER'S STATEMENT DISCLOSURE	Updated disclosure - whether required
BIDDER'S STATEMENT DISCLOSURE	Valuation
BIDDER'S STATEMENT DISCLOSURE	Value of bid
BIDDER'S STATEMENT DISCLOSURE	Vis-à-vis prospectus disclosure
BIDDER'S STATEMENT DISCLOSURE	Vis-a-vis target's statement disclosure
BIDDER'S STATEMENT DISCLOSURE	Wrap information
BROKERS	Aggregated valuation
BROKERS	Brokers' reports
BROKERS	Disclosure in a letter
BROKERS	Handling fees
BROKERS	Valuations
BUY BACKS	Acquisition of a substantial interest
BUY BACKS	Bid, effectively a buy-back
BUY BACKS	Compliance with related party provisions
BUY BACKS	Control effect
BUY BACKS	Delisting
BUY BACKS	Disclosure
BUY BACKS	Independent expert report - whether required
BUY BACKS	Jurisdiction
BUY BACKS	Rights issue following
BUY BACKS	Scope of exception
BUY BACKS	Unacceptable buy-back - principles
BUY BACKS	Voting exclusion - whether required
COERCIVE EFFECT	General
COERCIVE EFFECT	Litigation between bidder and target
COLLATERAL BENEFIT	Directors
COLLATERAL BENEFIT	General
COLLATERAL BENEFIT	Net benefit approach
COLLATERAL BENEFIT	Removing detriment is not a benefit
COLLATERAL BENEFIT	Tax benefits

Topic	Sub-topic
COMPETING BIDS	Matching offer
COMPETING BIDS	Superior proposal
COMPETING BIDS	Timing of announcement of competing bidder's position
COMPULSORY ACQUISITION	Following rights issue
COMPULSORY ACQUISITION	General
CONDUCT PROCEEDINGS	Ability to investigate claims
CONDUCT PROCEEDINGS	Conduct proceedings discussed
CONDUCT PROCEEDINGS	Decline to conduct proceedings discussed
CONDUCT PROCEEDINGS	Disclosure made
CONDUCT PROCEEDINGS	No suitable remedy
CONDUCT PROCEEDINGS	Other forums available
CONDUCT PROCEEDINGS	Part only of application
CONDUCT PROCEEDINGS	Preliminary questions to parties
CONDUCT PROCEEDINGS	Preliminary submissions
CONDUCT PROCEEDINGS	Question of law referral
CONDUCT PROCEEDINGS	Remedied circumstances
CONDUCT PROCEEDINGS	Timeliness
CONDUCT PROCEEDINGS	Trivial, frivolous or vexatious
CONFERENCE	General
CONFIDENTIALITY	Commercially sensitive evidence
CONFIDENTIALITY	Confidentiality Agreement
CONFIDENTIALITY	Court order
CONFIDENTIALITY	Direction
CONFIDENTIALITY	Information ceases to be price-sensitive
CONFIDENTIALITY	Variation of undertakings or directions
CONFIDENTIALITY	Whether to withhold from parties
CONFLICT	Broker
CONFLICT	Legal representative
CONFLICT	Panel executive
CONFLICT	Panel member
CONFLICT	Responsible entity
CONFLICT	Trust scheme manager
CONSTITUTION	Amendment
CONSTITUTION	Pre-emptive rights, tag along rights and drag along rights
CONTINUOUS DISCLOSURE	General
CONVERTIBLE NOTES	Securities
COSTS	Against applicant, considered
COSTS	Burden
COSTS	General
COSTS	Obligation not to process acceptances
COSTS	Review of ASIC decision
COSTS	Undertaking to pay
COURT PROCEEDING	Compared to Panel
COURT PROCEEDING	Concurrent court proceeding
COURT REFERRAL	General
CREDITORS, INTERESTS OF	Preference of unsecured creditors
CREEP	General
CROSS SHAREHOLDINGS	General
DEAL PROTECTION	Bidder restrictions
DEAL PROTECTION	Break fee
DEAL PROTECTION	Context in which agreed
DEAL PROTECTION	Cumulative effect
DEAL PROTECTION	Disclosure
DEAL PROTECTION	Fiduciary out - reliance on
DEAL PROTECTION	Fiduciary out - requirement for
DEAL PROTECTION	General principles
DEAL PROTECTION	Hard exclusivity
DEAL PROTECTION	Information right
DEAL PROTECTION	Matching right
DEAL PROTECTION	No due diligence
DEAL PROTECTION	Non-binding bid stage
DEAL PROTECTION	No-shop
DEAL PROTECTION	No-talk
DEAL PROTECTION	Notification obligation
DEAL PROTECTION	Other
DEAL PROTECTION	Remedies - cancelling agreements
DEAL PROTECTION	Remedies - requiring disclosure
DEAL PROTECTION	Remedies - requiring standstill
DEAL PROTECTION	Role of target board
DEBT TO EQUITY	General
DECLARATION	Actions of directors
DECLARATION	Against applicant
DECLARATION	Contravention
DECLARATION	Effect

Topic	Sub-topic
DECLARATION	Excessive
DECLARATION	Extension of time to make declaration
DECLARATION	No orders
DECLARATION	Power to make
DECLARATION	Public interest
DECLARATION	Review
DECLARATION	Variation
DEFER PROCEEDINGS	General
DERIVATIVES	Securities
DIRECTORS	Acquisitions of target shares by target directors
DIRECTORS	Board representation
DIRECTORS	Board spill
DIRECTORS	Caretaker directors
DIRECTORS	Collateral benefit
DIRECTORS	Directors' decisions/duties
DIRECTORS	Equal access to information
DIRECTORS	Independence of
DIRECTORS	Letter to shareholders
DIRECTORS	Orders against
DIRECTORS	Recommendation
DIRECTORS	s205G disclosure
DIRECTORS	Shadow director
DIRECTORS	Target board
DIRECTORS	Timeliness
DIRECTORS	Two-strikes rule
DIRECTORS	Undervalue statements
DISSENTING OPINION	General
DOWNSTREAM ACQUISITION	Alleged upstream association
DOWNSTREAM ACQUISITION	Policy behind item 14
DOWNSTREAM ACQUISITION	Review of ASIC decision
DOWNSTREAM ACQUISITION	RG 71
DOWNSTREAM ACQUISITION	Whether unacceptable
EFFICIENT, COMPETITIVE AND INFORMED MARKET PRINCIPLE	Compliance with law
EFFICIENT, COMPETITIVE AND INFORMED MARKET PRINCIPLE	Convolved transactions
EFFICIENT, COMPETITIVE AND INFORMED MARKET PRINCIPLE	Principle discussed
EFFICIENT, COMPETITIVE AND INFORMED MARKET PRINCIPLE	Share splitting
EFFICIENT, COMPETITIVE AND INFORMED MARKET PRINCIPLE	Structure of transaction
EQUALITY OF OPPORTUNITY PRINCIPLE	General
EQUALITY OF OPPORTUNITY PRINCIPLE	Principle discussed
EQUALITY OF OPPORTUNITY PRINCIPLE	Reverse takeovers
EQUALITY OF OPPORTUNITY PRINCIPLE	Share splitting
EQUALITY OF OPPORTUNITY PRINCIPLE	Unacceptable benefit
EQUALITY OF OPPORTUNITY PRINCIPLE	Underwriting
EXPERT REPORTS	Consent
EXPERT REPORTS	Disclosure
EXPERT REPORTS	Independence
EXPERT REPORTS	Market practice
EXPERT REPORTS	Methodology, conclusion
EXPERT REPORTS	Panel's role with expert reports
EXPERT REPORTS	Purpose of report
EXPERT REPORTS	Recommendation ahead of
EXPERT REPORTS	Supplementary
EXPERT REPORTS	Synergies
EXPERT REPORTS	Use if prepared for different purpose
EXPERT REPORTS	Withdrawal of report
EXTERNAL ADMINISTRATION	General
FINAL ORDERS	"Likely to be sought"
FINAL ORDERS	Acquisition restriction
FINAL ORDERS	Allotment restriction
FINAL ORDERS	Amend agreement
FINAL ORDERS	Ancillary orders
FINAL ORDERS	Appointment of independent directors
FINAL ORDERS	Appointment restriction
FINAL ORDERS	Appropriateness of orders
FINAL ORDERS	Balance in orders
FINAL ORDERS	Bidder only to communicate to shareholders in writing
FINAL ORDERS	Book build
FINAL ORDERS	Cancel agreement
FINAL ORDERS	Cancelling acceptances
FINAL ORDERS	Cancelling shares
FINAL ORDERS	Compensation
FINAL ORDERS	Compulsory acquisition
FINAL ORDERS	Constitution
FINAL ORDERS	Convene meeting

Topic	Sub-topic
FINAL ORDERS	Conversion restriction
FINAL ORDERS	Costs
FINAL ORDERS	Declaration as to operation of law would be exercise of judicial power
FINAL ORDERS	Declaration that a clause or provision has no effect
FINAL ORDERS	Deferral pending review
FINAL ORDERS	Deferred payment
FINAL ORDERS	Disclosure
FINAL ORDERS	Disclosure - ineffective remedy
FINAL ORDERS	Dispersion strategy
FINAL ORDERS	Disposal restriction
FINAL ORDERS	Divestment of shares
FINAL ORDERS	Expert report
FINAL ORDERS	Extending bid
FINAL ORDERS	Getting the bid back on track
FINAL ORDERS	Interpretation of
FINAL ORDERS	Issuing shares
FINAL ORDERS	Issuing shares restriction
FINAL ORDERS	Judicial power
FINAL ORDERS	Jurisdiction
FINAL ORDERS	Listing - maintain listing on ASX
FINAL ORDERS	Meeting restriction
FINAL ORDERS	New bid condition
FINAL ORDERS	Non reliance on condition in underwriting agreement
FINAL ORDERS	Non reliance on condition/free condition
FINAL ORDERS	Orders extending bid
FINAL ORDERS	Orders preventing commencement of bid
FINAL ORDERS	Payment of profits of sell down to compensate shareholders
FINAL ORDERS	Power to make orders
FINAL ORDERS	Proceed with bid
FINAL ORDERS	Process of acceptances
FINAL ORDERS	Prohibition on new bid
FINAL ORDERS	Protection of rights
FINAL ORDERS	Remedial orders
FINAL ORDERS	Re-opening rights issue
FINAL ORDERS	Rights issue not proceed
FINAL ORDERS	Shareholder approval
FINAL ORDERS	Stay
FINAL ORDERS	Suspension of final orders pending a review application
FINAL ORDERS	Suspension of trading pending further disclosure
FINAL ORDERS	Timing
FINAL ORDERS	Unfair penalty
FINAL ORDERS	Unfair prejudice
FINAL ORDERS	Unwinding transactions
FINAL ORDERS	Varying final orders
FINAL ORDERS	Voting
FINAL ORDERS	Voting restriction
FINAL ORDERS	Withdrawal of statement
FINAL ORDERS	Withdrawal of bid
FINAL ORDERS	Withdrawal right
FINAL ORDERS	Withdrawal right by offer
FOREIGN INVESTMENT	Foreign Acquisitions and Takeovers Act
FRANKING CREDITS	General
FRUSTRATING ACTION	Approval of frustrating action - purpose
FRUSTRATING ACTION	Approval of frustrating action - disclosure
FRUSTRATING ACTION	Approval of frustrating action - whether some shareholders should be excluded
FRUSTRATING ACTION	Board spill
FRUSTRATING ACTION	Commercial imperative
FRUSTRATING ACTION	Delay in bid
FRUSTRATING ACTION	General
FRUSTRATING ACTION	Not found
FRUSTRATING ACTION	Placement as frustrating action
FRUSTRATING ACTION	Principles discussed
FRUSTRATING ACTION	Prior notice
FRUSTRATING ACTION	Rights issue as frustrating action
FRUSTRATING ACTION	Shareholder ratification
FUNDING	As a control transaction
FUNDING	Deficiency
FUNDING	General
IMPACT ON CONTROL	Acquisition
IMPACT ON CONTROL	Buy-back
IMPACT ON CONTROL	Change to composition of board
IMPACT ON CONTROL	Creep
IMPACT ON CONTROL	Delisting
IMPACT ON CONTROL	Dilution

Topic	Sub-topic
IMPACT ON CONTROL	Dividend reinvestment plan
IMPACT ON CONTROL	Effect of announcement
IMPACT ON CONTROL	Enforcement of security interest
IMPACT ON CONTROL	Executive Agreement / Golden parachute
IMPACT ON CONTROL	Finance facilities
IMPACT ON CONTROL	Management Agreement
IMPACT ON CONTROL	Non-disclosure
IMPACT ON CONTROL	Placement of securities
IMPACT ON CONTROL	Pre-bid agreement
INADVERTENCE	General
INFORMATION PRINCIPLE	Principle discussed
INSIDER PARTICIPATION	General
INSIDER PARTICIPATION	Investment manager
INTERIM ORDERS	Adjournment of shareholder meeting resolutions
INTERIM ORDERS	Continuing effect
INTERIM ORDERS	Deferral of rights issue timetable
INTERIM ORDERS	Media Canvassing
INTERIM ORDERS	New orders
INTERIM ORDERS	Orders
INTERIM ORDERS	Power to make orders
INTERIM ORDERS	Principle discussed
INTERIM ORDERS	Restraint of acceptance processing
INTERIM ORDERS	Restraint of bidder's statement - discussion
INTERIM ORDERS	Restraint of due diligence
INTERIM ORDERS	Restraint of rights issue offer document
INTERIM ORDERS	Restraint of target's statement - discussion
INTERIM ORDERS	Review of
INTERIM ORDERS	Undertaking as to damages
JORC	Disclosure requirements
JORC	General
JURISDICTION	Funding agreement
JURISDICTION	General
JURISDICTION	Nature of company
LOCK-UP DEVICES	Asset lock-up
LOCK-UP DEVICES	Deal protection
LOCK-UP DEVICES	Other
MANAGED INVESTMENT SCHEME	Application of chapter 6
MANAGED INVESTMENT SCHEME	Entrenchment
MANAGED INVESTMENT SCHEME	Merger mechanism
MANAGED INVESTMENT SCHEME	Proposal to change responsible entity
MANAGED INVESTMENT SCHEME	Trust Schemes
MARKET BID	General
MEDIA CANVASSING	Breach
MEDIA CANVASSING	Coercive
MEDIA CANVASSING	Compared to continuous disclosure
MEDIA CANVASSING	Interim order
MEDIA CANVASSING	Scope of undertaking
MEDIA CANVASSING	Split applications
MEETINGS	Adjournment
MEETINGS	Approve acquisition (item 7 of s611)
MEETINGS	Approve entitlement issue
MEETINGS	Intervene in general meeting matters
MEETINGS	Members meetings
MEETINGS	Notice of meeting
MEETINGS	Relevance to a concurrent bid
MEETINGS	Time to consider corrective information
MEETINGS	Time to consider Panel's reasons
MEETINGS	Voting exclusions
MEETINGS	Voting on a show of hands
MINIMUM BID PRICE	General
MISLEADING OR DECEPTIVE STATEMENTS	Bidder's Statement
MISLEADING OR DECEPTIVE STATEMENTS	Communications to shareholders during takeover bid
MISLEADING OR DECEPTIVE STATEMENTS	Delay in correcting misleading information
MISLEADING OR DECEPTIVE STATEMENTS	Extending bid
MISLEADING OR DECEPTIVE STATEMENTS	Meetings - Notice of meeting
MISLEADING OR DECEPTIVE STATEMENTS	Misleading announcements
MISLEADING OR DECEPTIVE STATEMENTS	Target's Statement
OPTIONS	Securities
OTHER FORUM	Other conduct
OTHER FORUM	Other forums available
PANEL	Disclosure - no objection
PANEL	Functus officio
PANEL	Misleading or failing to provide information to Panel
PANEL	Panel decision - misrepresentation or misuse

Topic	Sub-topic
PANEL	Panel members' experience and expertise
PANEL	Panel policy
PANEL	Panel process
PANEL	Panel role
PANEL	Status of draft policy
PARTIES	Conduct of
PARTIES	Direction to become
PARTIES	General
PARTLY PAID SECURITIES	Accelerated call
PARTLY PAID SECURITIES	General
PLACEMENT	Association
PLACEMENT	Cleansing statement
PLACEMENT	Commercial imperative / Need for funds
PLACEMENT	Frustrating action
PLACEMENT	Potential control impact
PLACEMENT	Underwriting
POLICY CONSIDERATIONS	Chilling effect
POLICY CONSIDERATIONS	Discrimination
POLICY CONSIDERATIONS	Legislative policy
POLICY CONSIDERATIONS	Precedent value
POLICY CONSIDERATIONS	Preservation of market integrity
POLICY CONSIDERATIONS	Principles and policies underlying takeovers regulation
POLICY CONSIDERATIONS	Protection for shareholders
POLICY CONSIDERATIONS	Public interest
POLICY CONSIDERATIONS	Regulator effect on bid
POLICY CONSIDERATIONS	Regulatory ambush
POLICY CONSIDERATIONS	Substance over form
POLICY CONSIDERATIONS	Superior proposal
PROCEDURAL FAIRNESS	General
PROCEDURAL FAIRNESS	Religious holidays
PROCEDURAL FAIRNESS	Review of ASIC decision
PROCEDURAL FAIRNESS	Review remedies
PROCEDURAL RULES	Brief
PROCEDURAL RULES	Leave to appear
PROCEDURAL RULES	Variation
PROXIES	Association
PROXIES	General
RELATED PARTY	Approval
RELATED PARTY	General
RELATED PARTY	Underwriting
RELEVANT INTEREST	Acquisition of
RELEVANT INTEREST	ASIC Relief
RELEVANT INTEREST	Deemed relevant interest / deeming provision
RELEVANT INTEREST	Disclosure by swap/derivatives counterparty
RELEVANT INTEREST	Money lending exception
RELEVANT INTEREST	Orders
RELEVANT INTEREST	Through a trust, agreement or practice
REVERSE TAKEOVERS	General
REVERSE TAKEOVERS	Shareholder consideration
REVIEW PROCEEDINGS	ASIC decision
REVIEW PROCEEDINGS	Conduct proceedings discussed
REVIEW PROCEEDINGS	Consent to review discussed
REVIEW PROCEEDINGS	Decline to conduct proceedings discussed
REVIEW PROCEEDINGS	Functions of review Panel
REVIEW PROCEEDINGS	Hearing de novo
REVIEW PROCEEDINGS	Jurisdiction
REVIEW PROCEEDINGS	Orders review
REVIEW PROCEEDINGS	Panel process
REVIEW PROCEEDINGS	President's consent
REVIEW PROCEEDINGS	Scope
REVIEW PROCEEDINGS	Undertakings review
RIGHTS ISSUES	Acquisition affecting price of shares
RIGHTS ISSUES	Additional shares - applications capped
RIGHTS ISSUES	Advice/legal or commercial
RIGHTS ISSUES	Alternatives available
RIGHTS ISSUES	ASIC Relief
RIGHTS ISSUES	Availability of exception
RIGHTS ISSUES	Buy-back preceeding
RIGHTS ISSUES	Chapter 6 disclosure
RIGHTS ISSUES	Chapter 6 time limits to offer for rights
RIGHTS ISSUES	Dilution
RIGHTS ISSUES	Disclosure of intention to participate
RIGHTS ISSUES	Discriminatory
RIGHTS ISSUES	Dispersion strategy

Topic	Sub-topic
RIGHTS ISSUES	During contest for board control
RIGHTS ISSUES	During takeover bid - securities covered by bid
RIGHTS ISSUES	Foreign shareholders
RIGHTS ISSUES	Frustrating action
RIGHTS ISSUES	Funding alternatives
RIGHTS ISSUES	Insufficient disclosure
RIGHTS ISSUES	Lapse
RIGHTS ISSUES	Need for funds / commercial imperative
RIGHTS ISSUES	Potential control impact / structure
RIGHTS ISSUES	Price
RIGHTS ISSUES	Renounceability
RIGHTS ISSUES	Securityholder approval
RIGHTS ISSUES	Shortfall facility
RIGHTS ISSUES	Sub-underwriting
RIGHTS ISSUES	Timing of rights issue
RIGHTS ISSUES	Underwriting - General
RIGHTS ISSUES	Underwriting - priority
RIGHTS ISSUES	Underwriting condition - Panel proceedings
RIGHTS ISSUES	Underwriting fee
RIGHTS ISSUES	Withdrawn
SCHEME OF ARRANGEMENT	Class meetings
SCHEME OF ARRANGEMENT	Collateral benefit
SCHEME OF ARRANGEMENT	Conduct proceedings
SCHEME OF ARRANGEMENT	Deal protection mechanisms
SCHEME OF ARRANGEMENT	Declaration of unacceptable circumstances
SCHEME OF ARRANGEMENT	Decline to conduct
SCHEME OF ARRANGEMENT	Deed of Company Arrangement
SCHEME OF ARRANGEMENT	Implementation Agreement
SCHEME OF ARRANGEMENT	Independent Expert's Report
SCHEME OF ARRANGEMENT	Panel's role
SCHEME OF ARRANGEMENT	Scheme booklet
SCHEME OF ARRANGEMENT	Scheme/bid structure
SECURITIES	Bid class
SECURITIES	Convertible notes
SECURITIES	Derivatives
SECURITIES	Options
SECURITIES	Partly paid securities as consideration
SECURITIES	Preference shares
SECURITIES	Stapled securities
SECURITIES	Top up notes
SECURITIES	Transfer
SECURITIES	Treasury shares/ units
SECURITIES	Units in a managed investment scheme
SHAREHOLDER INTENTION STATEMENTS	General
STANDING	General
STANDSTILL	General
SUBSTANTIAL HOLDING NOTICE	General
SUBSTANTIAL HOLDING NOTICE	History of disclosure requirement
SUBSTANTIAL INTEREST	20% or greater
SUBSTANTIAL INTEREST	Acquisition of
SUBSTANTIAL INTEREST	Less than 20%
SUBSTANTIAL INTEREST	Rising Tide Principle
TAKEOVERS THRESHOLD	General
TARGET'S STATEMENT	Buy-back - disclosure
TARGET'S STATEMENT	Capital expenditure projections
TARGET'S STATEMENT	Chairman's letter included
TARGET'S STATEMENT	Compliance
TARGET'S STATEMENT	Conditions - likelihood bid condition triggered
TARGET'S STATEMENT	Consent to include statement
TARGET'S STATEMENT	Consideration - value of
TARGET'S STATEMENT	Debt - conditions
TARGET'S STATEMENT	Delay
TARGET'S STATEMENT	Directors' recommendation
TARGET'S STATEMENT	Disclosure
TARGET'S STATEMENT	Expert report
TARGET'S STATEMENT	Financial information
TARGET'S STATEMENT	Forecast information
TARGET'S STATEMENT	Incorrect or Misleading information
TARGET'S STATEMENT	Misquoting statements made by the bidder
TARGET'S STATEMENT	Offer premia
TARGET'S STATEMENT	Omissions
TARGET'S STATEMENT	Potential bidders
TARGET'S STATEMENT	Preparation of
TARGET'S STATEMENT	Receiver appointed - asset sale

Topic	Sub-topic
TARGET'S STATEMENT	Restraining dispatch
TARGET'S STATEMENT	Risk disclosure
TARGET'S STATEMENT	Role in redressing Bidder's statement
TARGET'S STATEMENT	Share trading
TARGET'S STATEMENT	Share valuation
TARGET'S STATEMENT	Shareholder return
TARGET'S STATEMENT	Supplementary target's statement issued
TARGET'S STATEMENT	Takeover defence costs
TARGET'S STATEMENT	Target share price if bid does not proceed
TARGET'S STATEMENT	Target transactions
TARGET'S STATEMENT	Tax issues
TARGET'S STATEMENT	Valuation - whether required
TRACING NOTICE	General
TRACING NOTICE	Purpose of tracing notice provisions
TRUST SCHEME MERGER	Conflict
TRUST SCHEME MERGER	Disclosure
TRUST SCHEME MERGER	Panel's role
TRUST SCHEME MERGER	Proxy form
TRUST SCHEME MERGER	Voting
TRUSTS	Bare trustee exception
TRUSTS	Trust Scheme
TRUTH IN TAKEOVERS	Application of policy
TRUTH IN TAKEOVERS	Fresh bid
TRUTH IN TAKEOVERS	Misleading and deceptive
TRUTH IN TAKEOVERS	Suggestion that party might be held to a statement
TRUTH IN TAKEOVERS	Third party statement
UNACCEPTABLE CIRCUMSTANCES	Contributed by applicant
UNACCEPTABLE CIRCUMSTANCES	Effect
UNACCEPTABLE CIRCUMSTANCES	Existing
UNACCEPTABLE CIRCUMSTANCES	Ongoing
UNACCEPTABLE CIRCUMSTANCES	Proper purpose - relevance
UNACCEPTABLE CIRCUMSTANCES	Technical contravention
UNACCEPTABLE CIRCUMSTANCES	Uncertainty
UNDERTAKINGS	Accepted - declined to conduct
UNDERTAKINGS	Accepted - declined to make declaration
UNDERTAKINGS	Accepted - following a declaration
UNDERTAKINGS	ASIC Relief
UNDERTAKINGS	Consent to withdraw
UNDERTAKINGS	Declined - made a declaration
UNDERTAKINGS	Declined - made final orders
UNDERTAKINGS	Declined - no application
UNDERTAKINGS	Enforcement
UNDERTAKINGS	In lieu of interim orders
UNDERTAKINGS	Variation
UNDERTAKINGS	Withdrawal
UNDERVALUE STATEMENTS	Directors
UNDERWRITING	Rights issues
VALMIN	Compliance
VARIATION OF FINAL ORDERS	Clarify original orders
VARIATION OF FINAL ORDERS	Costs
VARIATION OF FINAL ORDERS	Enable compliance
VARIATION OF FINAL ORDERS	Extension of time
VARIATION OF FINAL ORDERS	General
VARIATION OF FINAL ORDERS	Liberty to apply
VARIATION OF FINAL ORDERS	Premature
VARIATION OF FINAL ORDERS	Restrain rights
VARIATION OF FINAL ORDERS	Stay
VOTING POWER	Fetter
VOTING POWER	General
VOTING POWER	Rising Tide Principle
WAREHOUSING	General
WITHDRAWAL RIGHTS	Binding contract
WITHDRAWAL RIGHTS	General